

Motion:

Whereas the parish of St Barnabas has determined that its Christian practice and faith must be reflected in the manner in which it invests its financial capital;

And as a consequence, has decided that the parish's investment funds should be invested in the most socially responsible manner possible;

Having determined that the most practical way in which to achieve these aims is through engaging an investment advisory firm that specializes in socially responsible investing (SRI) to manage the funds of St Barnabas;

And having further determined through a selective process that Blue Heron Advisory Group is well placed to achieve these aims as well as ensuring the continuing growth of the parish's capital:

Be it resolved that

- The St Barnabas Investment Policy, November 2017, be approved;
- Blue Heron Advisory Group (CIBC, Wood Gundy) be appointed investment managers of St. Barnabas investment funds under the terms specified in the St Barnabas Investment Policy; and
- St Barnabas investment funds currently held by Scotia Wealth Management and the Diocese of British Columbia Consolidated Trust Fund be transferred to Blue Heron Advisory Group.